



AURELIUS

CORPORATE FINANCE

Tian An Medicare Limited

Rooms 1904B-5, 19/F

Allied Kajima Building

No. 138 Gloucester Road

Wanchai

Hong Kong

28 April 2026

Dear Sirs,

RE: CONDITIONAL CASH OFFER BY MORTON SECURITIES LIMITED ON BEHALF OF TIAN AN MEDICARE LIMITED TO BUY-BACK UP TO 70,000,000 SHARES AT HK\$1.1 PER SHARE

We refer to the offer document issued by Tian An Medicare Limited (the “**Company**”) dated 28 April 2026 in relation to, among other things, the captioned matter (the “**Offer Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Offer Document, unless the context requires otherwise.

We, Aurelius Corporate Finance Limited, being the Independent Financial Adviser, hereby confirm that we have given and have not withdrawn our consent to the issue of the Offer Document with the inclusion therein of our letter, opinions or advice and references to our name, logo and/or qualifications in the form and context in which they respectively appear in the Offer Document.

We hereby further consent to this letter and the letter from Aurelius being made available for public inspection and display on the websites of the SFC and the Company as described in the paragraph headed “14. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix V to the Offer Document.




AURELIUS

CORPORATE FINANCE

For and on behalf of
Aurelius Corporate Finance Limited



Name: Leung Kit Ming
Position: Managing Director



Name: Shum Wing Yip
Position: Managing Director