

## **Autumn Harvest Ltd**

Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands

## **UJU HOLDING LIMITED**

28th Floor., Henley Building
No. 5 Queen's Road Central, Central
Hong Kong

28 May 2025

Dear Sirs,

UNCONDITIONAL MANDATORY CASH OFFER BY
SPDB INTERNATIONAL CAPITAL LIMITED
FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL ISSUED SHARES OF
UJU HOLDING LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY
THE OFFEROR AND THE OFFEROR CONCERT PARTIES)

We refer to the composite offer and response document jointly issued by Autumn Harvest Ltd and UJU Holding Limited dated 28 May 2025 in relation to, among other things, the captioned matter (the "Composite Document"). Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

We, SPDBI International Capital Limited, as the financial adviser to Autumn Harvest Ltd in connection with the Offer, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document, our opinions, and the references to our name, opinions, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for public inspection as described in the section headed "9. Documents on Display" in Appendix IV to the Composite Document.

Yours faithfully, for and on behalf of SPDBI International Capital Limited

Name: Mabel Lam

Position: Managing Director