

CASH RETAIL MANAGEMENT (HK) LIMITED

時惠環球(香港)有限公司*

(Incorporated in the British Virgin Islands with limited liability)
(於英屬維爾京群島註冊成立之有限公司)

All words and expressions defined in the composite offer and response document dated on or around 5 July 2013 jointly issued by Celestial Asia Securities Holdings Limited, Celestial Investment Group Limited and CASH Retail Management (HK) Limited (as the same may be subsequently amended, supplemented or modified) (the "Composite Document") shall, unless the context otherwise requires, have the same meaning when used in this form. The provisions of Appendix I of the Composite Document are incorporated into and form part of this form. 除文義另有所指外，本表格所用之所有詞彙及表達與時富投資集團有限公司、Celestial Investment Group Limited及時惠環球(香港)有限公司於二零一三年七月五日或前後聯合發出之綜合收購建議及回應文件(其後可能會作出修訂、補充或修改)(「綜合文件」)所界定者具相同涵義。綜合文件附錄一之條文，已收錄及成為本表格之一部分。

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED PRIVATECO SHAREHOLDER(S) 已登記私人公司股東之姓名及地址	BOX B 乙欄	REGISTERED HOLDING OF PRIVATECO SHARES OF HK\$0.001 EACH AT THE RECORD DATE ON 27 June 2013 (equivalent to entitlement to number of Privateco Shares) 於二零一三年六月二十七日記錄日期所登記持有之每股面值0.001港元之私人公司股份數目(相當於有權獲取之私人公司股份數目)
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FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF HK\$0.001 EACH IN THE ISSUED SHARE CAPITAL OF CASH RETAIL MANAGEMENT (HK) LIMITED

時惠環球(香港)有限公司已發行股本中每股面值0.001港元之股份之接納及過戶表格

This form must be completed in full

本表格每項均須填寫

Transfer Agent:
過戶代理:

Tricor Standard Limited
26/F Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong
卓佳標準有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

Note: You must insert the total number of Privateco Shares for which the Privateco Offer is accepted.
附註: 閣下必須填寫接納私人公司收購建議之私人公司股份總數。

FOR THE CONSIDERATION stated below, the registered shareholder(s) named in Box A above ("Transferor(s)") hereby transfer(s) to the "Transferee" named below the share(s) of HK\$0.001 each in the issued share capital of CASH RETAIL MANAGEMENT (HK) LIMITED ("Privateco Shares") specified below.
上文甲欄所述之登記股東(「轉讓人」)現按下列代價，將下列時惠環球(香港)有限公司已發行股本中每股面值0.001港元之股份(「私人公司股份」)轉讓予下述之「承讓人」。

Number of Privateco Share(s) (Note) 私人公司股份之數目(附註)	Figures 數目	Words 大寫
CONSIDERATION 代價	Cash: HK\$0.011 in cash for each Privateco Share 現金: 每股私人公司股份現金0.011港元	
TRANSFEEE 承讓人	Name 名稱	: CELESTIAL INVESTMENT GROUP LIMITED ("CIGL")
	Correspondence address 通訊地址	: 28/F Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong 香港九龍灣宏泰道23號Manhattan Place 28樓
	Occupation 職業	: Corporation法團

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address 地址

Occupation 職業

Signature(s) of Transferor(s)
轉讓人簽署

Telephone number of Transferor(s)
轉讓人聯絡電話

Date of Submission of this Form of Acceptance and Transfer
提交本接納及過戶表格日期

ALL JOINT HOLDERS
MUST SIGN HERE
所有聯名
持有人均須於
本欄簽署

The signing Privateco Shareholder(s) hereby acknowledge(s) that the Privateco Offer is conditional upon the terms and conditions as set out in the Composite Document and that the signing and submission of this Form of Acceptance and Transfer by the signing Privateco Shareholder(s) do not render the transfer of Privateco Shares contemplated hereunder effective. The transfer of Privateco Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below.
署名私人公司股東茲確認私人公司收購建議須待綜合文件所載條款及條件達成後方可作實，且由署名私人公司股東簽署及呈交之本接納及過戶表格並不令據此進行之私人公司股份轉讓生效。據此進行之私人公司股份轉讓須於下文所述轉讓日期由承讓人簽署。

DO NOT COMPLETE 請勿填寫本欄

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署:

Name of Witness 見證人姓名

Signature of Witness 見證人簽署

Address 地址

Occupation 職業

Date of transfer 轉讓日期

For and on behalf of 代表
Celestial Investment Group Limited

Signature(s) of Transferee or its duly authorised agent(s)
承讓人或其正式授權代理人簽署

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this form or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares of HK\$0.001 each (the "Privateco Shares") in the issued share capital of CASH RETAIL MANAGEMENT (HK) LIMITED (the "Privateco"), you should at once hand this form of acceptance and transfer and the accompanying **Composite Document** to the purchaser or the transferee, or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or the transfer was effected for transmission to the purchaser or the transferee.

The making of the Privateco Offer or the acceptance thereof by persons not being a resident of Hong Kong or with a registered address in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. Privateco Shareholders who are citizens, residents or nationals of jurisdictions outside Hong Kong should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. It is the responsibility any such persons who wish to accept the Privateco Offer to satisfy themselves as to the full observance of all applicable legal and regulatory requirements of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in respect of such jurisdiction. Any acceptance by any such persons will be deemed to constitute a representation and warranty from such person to CIGL that he/she is permitted under all applicable laws and regulations to receive and accept the Privateco Offer, and any revision thereof, and that, such acceptance shall be valid and binding in accordance with applicable laws. Privateco Shareholders should consult their professional adviser if in doubt. For the avoidance of doubt, neither HKSCC Nominees Limited nor Hong Kong Securities Clearing Company Limited is subject to the representation and warranty.

HOW TO COMPLETE THIS FORM

You should read the Composite Document before completing this form. To accept the voluntary conditional cash offer for the Privateco Shares (the "Privateco Offer") made by Celestial Capital Limited ("Celestial Capital") on behalf of Celestial Investment Group Limited ("CIGL") to acquire your Privateco Shares at a cash price of HK\$0.011 each, you should duly complete and sign this form and forward this entire form by post or by hand, marked "CASH Retail Management (HK) Limited" on the envelope, to, and which should also reach, the Transfer Agent, Tricor Standard Limited, at 26/F Tesbury Centre 28 Queen's Road East, Wan Chai, Hong Kong by no later than 4:00 p.m. on Friday, 26 July 2013 (the "First Closing Date") (or, as the case maybe, the subsequent closing date as determined and announced pursuant to the Takeovers Code). If you have made a written request for a share certificate in respect of the Privateco Shares held by you to the Transfer Agent prior to the close of the Privateco Offer, then in order to accept the Privateco Offer, the share certificate(s) in respect of your Privateco Shares must be submitted to the Transfer Agent together with this form duly completed and signed by you.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE PRIVATECO OFFER

To: Celestial Capital and CIGL

1. My/Our execution of this form of acceptance and transfer overleaf which shall be binding on my/our successors and assignees shall constitute:
 - (i) my/our irrevocable instruction and authority to each of CIGL and/or Celestial Capital and/or their respective agent(s), in relation to the number of Privateco Shares tendered under the Privateco Offer, to send a cheque crossed "Not Negotiable – Account Payee Only" drawn in my/our favour for the consideration to which I/we shall have become entitled under the terms of the Privateco Offer, by ordinary post at my/our risk to the person named below or, if no name and/or address is stated below, to me/to the first-named Privateco Shareholder of joint registered holders of Privateco Shares at the address shown in the register of members of the Privateco;

(Here insert name and address of the person to whom the cheque is to be sent if different from the registered Privateco Shareholder or the first-named Privateco Shareholder of joint registered holders of Privateco Shares.)

Name: (in block capitals) _____

Address: (in block capitals) _____
 - (ii) my/our irrevocable instruction and authority to each of CIGL and/or Celestial Capital and/or such person or persons as any of CIGL or Celestial Capital may direct to complete and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting my/our Privateco Shares in CIGL or such person or persons as it may direct, in respect of which such person has accepted the Privateco Offer;
 - (iii) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Privateco Shares tendered under the Privateco Offer to CIGL or such person or persons as it may direct free from all rights of pre-emption, options, liens, claims, equities charges, encumbrances and third party rights of any nature and together with all rights attaching or accruing thereto including the right to receive all dividends and distributions declared, made or paid on or after the date of the issue of my/our Privateco Shares; and
 - (iv) my/our agreement to ratify each and every act or thing which may be done or effected by CIGL or Celestial Capital or any of their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
2. In the event of the Privateco Offer lapsing or in the event that my/our acceptance is not valid in accordance with the terms of the Privateco Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we hereby irrevocably authorise and request you to return to me/us this form duly cancelled, by ordinary post at my/our risk to the person named in paragraph 1(i) above or, if no name and/or address is stated above, to me or the first-named Privateco Shareholder (in the case of joint registered holders of Privateco Shares) at the address shown in the register of members of the Privateco.
3. I/We understand and agree that cheque(s) issued for acceptance of the Privateco Offer not presented for payment within six months from the date of issue of the relevant cheques will not be honoured and will be of no further effect and that, in such circumstances, I/we should contact CIGL for payment.
4. I/We hereby warrant to you that I am/we are the registered holder(s) of the number of Privateco Shares specified in this form and that I/we have the full right, power and authority to sell and pass the title and ownership of such Privateco Shares to CIGL by way of acceptance of the Privateco Offer.
5. I/We hereby warrant and undertake to CIGL and/or Celestial Capital and/or the Privateco that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Privateco in connection with my/our acceptance of the Privateco Offer, including the obtaining of any governmental, exchange control or other consent which may be required to comply with other necessary formalities or legal requirements.
6. I/We understand that acceptance of the Privateco Offer by me/us will be deemed to constitute a warranty by me/us to CIGL, the Privateco and Celestial Capital that (a) the number of Privateco Share(s) specified in this form will be sold free from all rights of pre-emption, options, liens, claim, equities, charges, encumbrances or third party rights of any nature and the relevant Privateco Shares are sold with all rights attaching or accruing thereto, including the right to receive all dividends and distributions declared, paid or made on or after the date of the issue of those Privateco Shares; and (b) I/we have not taken or omitted to take any action which will or may result in CIGL, the Privateco, Celestial Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Privateco Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Privateco Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
7. I/We undertake to CIGL and/or Celestial Capital and/or the Privateco that I/we shall be responsible for the payment of any transfer or other taxes payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Privateco.
8. I/We acknowledge that, save as expressly provided in the Composite Document and in this form, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We understand that no acknowledgement of receipt of this form by the Transfer Agent will be given.
10. I/We irrevocably undertake, represent, warrant and agree to and with CIGL and Celestial Capital (so as to bind my/our successors and assigns) that in respect of the Privateco Shares which are accepted under the Privateco Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of CIGL or as it may direct, to give:
 - (a) an authority to the Privateco and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Privateco to CIGL;
 - (b) an irrevocable authority to CIGL or its agents to sign any consent to short notice of any general meeting of the Privateco on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Privateco Shares appointing any person nominated by CIGL to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Privateco Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of CIGL subject to the Takeovers Code (if applicable); and
 - (c) my/our agreement not to exercise any of such rights without the consent of CIGL and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than CIGL or its nominee or appointee, for or to attend or to vote at the general meeting of the Privateco, I/we hereby expressly revoke such appointment.

本表格乃要件，請即處理

閣下如對本表格任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已出售或轉讓名下之全部時惠環球(香港)有限公司(「私人公司」)已發行股本中每股面值0.001港元之股份(「私人公司股份」)，應立即將本接納及過戶表格與隨附綜合文件送交買主或承讓人，或經手出售或轉讓之持牌證券交易商或註冊證券機構或其他代理，以便轉交買主或承讓人。

向非香港居民或登記地址位於香港境外司法權區之人士提呈私人公司收購建議或該等人士接納私人公司收購建議，或會受到有關司法權區法例影響。私人公司股東如為香港境外司法權區之市民、居民或擁有當地國籍之人士，應自行了解及遵守彼等所屬司法權區任何適用法律規定。任何該等人士如欲接納該私人公司收購建議，有責任就此自行全面遵守有關司法權區之所有適用法律及監管規定，包括取得可能需要之任何政府、外匯管制或其他同意，或遵守其他所需手續及支付該等司法權區之任何發行、過戶手續費或其他應繳稅項。任何該等人士之任何接納將被視為構成該名人士對CIGL之聲明及保證，即根據一切適用法例及規例獲准接納該私人公司收購建議及其任何修訂，而根據適用法例相關接納應屬有效且具有約束力。私人公司股東如有任何疑問，應諮詢彼等之專業顧問。為免生疑問，香港中央結算(代理人)有限公司或香港中央結算有限公司不受該等聲明或保證所規限。

如何填寫本表格

閣下務請細閱綜合文件後，方填寫本表格。閣下如接納由時富融資有限公司(「時富融資」)代表Celestial Investment Group Limited(「CIGL」)就私人公司股份提出之自願性有條件現金收購建議(「私人公司收購建議」)，以每股0.011港元之現金價格收購閣下之私人公司股份，則應填妥並簽署本表格，並於二零一三年七月二十六日星期五(「首個截止日期」)(或視乎情況可能於根據收購則釐定及公佈之其後截止日期)下午四時正前將整份表格寄抵或送達過戶代理香港卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，信封面請註明「時惠環球(香港)有限公司」。如閣下已於私人公司收購建議截止前以書面方式向過戶代理索取閣下所持私人公司股份之股票，則為接納私人公司收購建議，閣下之私人公司股份之股票須連同閣下填妥及簽署之本表格一併呈交過戶代理。

私人公司收購建議的接納及過戶表格

致：時富融資及CIGL

1. 本人/吾等簽立背頁之接納及過戶表格，本人/吾等之承繼人及承讓人亦須受此約束，且構成：

- (i) 本人/吾等不可撤回地指示並授權CIGL及/或時富融資及/或彼等各自之代理各自就根據私人公司收購建議交回之私人公司股份數目，將本人/吾等按私人公司收購建議條款有權獲得之代價，以「不得轉讓—只准入抬頭人賬戶」方式開出劃線支票予本人/吾等，然後以普通郵遞方式寄往下列人士(如並無於下欄列明姓名及/或地址，則按私人公司股東名冊所示地址寄往本人/名列首位之私人公司股份聯名登記持有人之私人公司股東)，郵誤風險由本人/吾等自行承擔；

(如收取支票之人士及地址並非私人公司登記股東或名列首位之私人公司股份聯名登記持有人之私人公司股東所登記之姓名及地址，則請在本欄填上收取支票人士之姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- (ii) 本人/吾等不可撤回地指示並授權CIGL及/或時富融資及/或任何CIGL或時富融資可能指定之一名或多名人士，各自代表本人/吾等填寫及簽立任何文件，及採取必要或權宜之任何其他行動，使本人/吾等之私人公司股份轉歸CIGL或其可能指定之有關一名或多名人士(就有關股份而言，該人士已接納私人公司收購建議)；

- (iii) 本人/吾等承諾於有需要或適當時簽立其他文件，並辦理其他行動及事宜，以進一步確保本人/吾等就私人公司收購建議交回轉歸予CIGL或其可能指定之一名或多名人士之私人公司股份，概無所有優先購買權、購股權、留置權、申索、股本權益押記、產權負擔及任何性質之第三方權益連同於其所附帶或產生之所有權利，包括於本人/吾等之私人公司股份發行日期或之後宣派、作出或派付之所有股息及分派；及

- (iv) 本人/吾等同意追認CIGL或時富融資或彼等各自之任何代理或其/彼等可能指定之一名或多名人士就行使本表格所載任何授權而可能作出或進行之各項及每項行動或事宜。

2. 倘私人公司收購建議失效或倘根據私人公司收購建議之條款，本人/吾等之接納為無效，則上文第1段所載之所有指示、授權及承諾將予終止，在此情況下，本人/吾等謹此不可撤回地授權並要求閣下將已正式註銷之本表格以普通郵遞方式寄予上文第1(i)段所列人士。如上文並無列明姓名及/或地址，則按私人公司股東名冊所示之地址寄予本人或名列首位之私人公司股東(如屬私人公司股份之聯名登記持有人)，郵誤風險由本人/吾等自行承擔。

3. 本人/吾等明白並同意，就接納私人公司收購建議而簽發之支票如在相關支票簽發日期起計六個月內並無出具兌付，則有關支票將不獲兌現且再無效力，而在此情況下，本人/吾等應聯絡CIGL以收取款項。

4. 本人/吾等謹此向閣下保證，本人/吾等為本表格所列明私人公司股份數目之登記持有人，而本人/吾等擁有一切權利、權力及授權，以透過接納私人公司收購建議之方式出售及轉交有關私人公司股份之所有權及擁有權予CIGL。

5. 本人/吾等謹此向CIGL及/或時富融資及/或私人公司保證及承諾，本人/吾等已就本人/吾等接納私人公司收購建議遵守本人/吾等於私人公司股東名冊載列之地址所處司法權區之法律，包括取得任何政府、外匯管制或為遵守其他必要手續或法律規定之其他批准。

6. 本人/吾等明白本人/吾等接納私人公司收購建議，將被視為構成本人/吾等向CIGL、私人公司及時富融資保證：(a)本表格所指定數目之私人公司股份於出售時將不會附帶任何優先購買權、購股權、留置權、申索權、衡平權、押記、產權負擔或任何性質之第三方權利，而所出售之相關私人公司股份連同其所附帶或應計之所有權利，包括收取於發行該等私人公司股份之日期或之後所宣派、派付或作出之所有股息及分派之權利；及(b)本人/吾等並無採取或遺漏採取任何行動，致使將會或可能導致CIGL、私人公司、時富融資或任何其他人士就進行私人公司收購建議或於本人/吾等接納私人公司收購建議時違反任何地區之法例或監管規定，且本人/吾等根據所有適用法例乃有權接受及接納私人公司收購建議及其任何修訂本，而根據所有適用法例，有關之接納均為有效及具有約束力。

7. 本人/吾等向CIGL及/或時富融資及/或私人公司承諾，本人/吾等須就本人/吾等按私人公司股東名冊載列之地址所處司法權區，支付任何應付之過戶手續費或其他稅項。

8. 本人/吾等確認，除綜合文件及本表格明確規定者外，所作出之一切接納、指示、授權及承諾均為不可撤回。

9. 本人/吾等明白，過戶代理將不會就本表格發出收據。

10. 本人/吾等就根據私人公司收購建議已接納之私人公司股份，且接納並未被有效撤回及並未按CIGL或其指示之名義登記者，向CIGL及時富融資不可撤回地承諾、聲明、保證及同意(以約束本人/吾等之承繼人及承讓人)：

- (a) 本人/吾等授權私人公司及/或其代理人，將須向本人/吾等(作為私人公司股東)寄發之任何通告、通函、認股權證或其他文件或通訊，寄予CIGL；

- (b) 不可撤回地授權CIGL或其代理人代表本人/吾等簽署任何同意書，同意縮短私人公司任何股東大會通知期及/或出席及/或簽立有關私人公司股份之代表委任表格，以委任CIGL提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人/吾等行使有關私人公司股份附帶之投票權，而該等投票權將根據收購則以CIGL全權酌情釐定之方式作出投票(如適用)；及

- (c) 本人/吾等協定，在未經CIGL同意下不會行使任何相關權利，以及本人/吾等不可撤回地承諾不會就任何相關股東大會委任代表或出席相關股東大會及在上文所規限下，如本人/吾等之前已就私人公司股東大會委任代表(而該代表並非CIGL或其代名人或委任人士)出席相關股東大會或在會上投票，則本人/吾等謹此撤回有關委任。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practice of CIGL and the Transfer Agent in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) as the same may be amended, modified or supplemented from time to time (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the Privateco Offer for your Privateco Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purpose

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in the Composite Document and this form;
- registering transfers of Privateco Share(s) out of your name;
- maintaining or updating the relevant register of holders of Privateco Shares;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from CIGL, the Privateco and/or their respective subsidiaries or agents such as Celestial Capital and the Transfer Agent;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purposes in connection with the business of CIGL, the Privateco or the Transfer Agent; and
- any other incidental or associated purposes relating to the above and/or to enable CIGL and/or Celestial Capital and/or the Privateco to discharge their obligations to Privateco Shareholders and/or under applicable regulations, and any

other purposes to which Privateco Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but CIGL, Celestial Capital and/or the Transfer Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- CIGL and/or the Privateco and/or their respective subsidiaries or agents such as Celestial Capital and the Transfer Agent;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Privateco and/or Celestial Capital and/or the Transfer Agent in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, professional accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom CIGL, Celestial Capital, the Privateco and/or the Transfer Agent consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Privacy Ordinance provides you with the right to ascertain whether CIGL, Celestial Capital, the Privateco and/or the Transfer Agent hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, CIGL, Celestial Capital, the Privateco and the Transfer Agent have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to CIGL, Celestial Capital, the Privateco or the Transfer Agent (as the case may be).

BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明知會閣下有關CIGL及過戶代理就個人資料及香港法例第486章個人資料(私隱)條例(不時可能會作出修訂、修改或補充)(「私隱條例」)之政策及常規。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之私人公司股份接納私人公司收購建議，則閣下須提供所需之個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或遭延誤。

2. 資料用途

閣下於本表格所提供之個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下之接納及核實是否遵守綜合文件及本表格所呈列之條款及申請程序而作出；
- 登記轉讓閣下名義之私人公司股份；
- 存置或更新私人公司股份持有人之有關名冊；
- 進行或協助進行核對簽名，以及核對或交換任何其他資料；
- 送遞CIGL、私人公司及/或彼等各自之附屬公司或代理(例如時富融資及過戶代理)所發出之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例(不論法定或非法定)之要求作出披露；
- 披露有關資料以便進行申索或獲得所有權；
- 與CIGL、私人公司或過戶代理之業務有關之任何其他用途；及

- 與上述有關之任何其他附帶或相關用途及/或令CIGL及/或時富融資及/或私人公司得以履行彼等對私人公司股東及/或適用法規項下之責任，以及私人公司股東可能不時同意或獲知會之任何其他用途。

3. 轉交個人資料

本表格所載之個人資料將會保密，但CIGL、時富融資及/或過戶代理可作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可作任何上述用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- CIGL及/或私人公司及/或彼等各自之附屬公司或代理(例如時富融資及過戶代理)；
- 向私人公司及/或時富融資及/或過戶代理提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下有業務往來或將有業務往來之任何其他人士或機構，例如銀行、律師、專業會計師、持牌證券交易商或註冊證券機構；及
- CIGL、時富融資、私人公司及/或過戶代理在有關情況下認為必需或適當之任何其他人士或機構。

4. 查閱及更正個人資料

私隱條例賦予閣下權利確定CIGL、時富融資、私人公司及/或過戶代理是否持有閣下之個人資料、索取資料副本及更正任何不確資料。根據私隱條例，CIGL、時富融資、私人公司及過戶代理有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查閱有關政策及常規及所持資料類別之要求，應向CIGL、時富融資、私人公司或過戶代理(視乎情況而定)提出。

閣下簽署本表格即表示同意上述各項。