



25 April 2019

**High Concentration of Shareholding  
in  
Takbo Group Holdings Limited (Stock Code: 08436)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Takbo Group Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 9 April 2019.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 9 April 2019, 19 shareholders held an aggregate of 68,740,000 Shares, representing 17.19% of the issued Shares. Such shareholding, together with 300,000,000 Shares (representing 75.00% of the issued Shares) held by the controlling shareholder, represented 92.19% of the issued Shares as at 9 April 2019. Therefore only 31,260,000 Shares (representing 7.81% of the issued Shares) were held by other shareholders.

As at 9 April 2019, the shareholding structure of the Company was as follows:-

	<b>Number of Shares held (Shares)</b>	<b>% of total number of issued Shares (%)</b>
Classic Charm Investments Limited ( <i>Note 1</i> )	300,000,000	75.00
A group of 19 shareholders	68,740,000	17.19
Other shareholders	<u>31,260,000</u>	<u>7.81</u>
Total	<u><u>400,000,000</u></u>	<u><u>100.00</u></u>

*Note 1: Classic Charm Investments Limited is legally and beneficially owned as to 50.8% by Mr. Or Naam, an executive Director and chief executive officer of the Company, as to 39.7% by Ms. Chu Siu Fong and 9.5% by Ms. Chan Hoi Yan Polly, an executive Director of the Company.*

The Shares were listed on the GEM Board of the Stock Exchange of Hong Kong Limited on 27 October 2017 by way of placing and public offer of a total of 100,000,000 Shares (representing 25% of the issued Shares) at HK\$0.69 per share.



The share price of the Company closed at a range between HK\$0.405 and HK\$0.70 during the period between 27 October 2017 and 10 September 2018. Subsequently, the closing price of the Shares surged 184.6% from HK\$0.65 on 10 September 2018 to HK\$1.85 on 26 September 2018 and then plunged 72.4% to HK\$0.51 on 2 October 2018. Since then, the closing price surged 7.1 times to HK\$4.12 on 3 April 2019.

On 24 April 2019, the share price closed at HK\$3.53, which was 5.9 times higher than the closing price of HK\$0.51 on 2 October 2018.

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