



## Filing Form for Revised Offering Documents that Incorporate Changes Falling within 8.2B of the SFC Code on MPF Products (MPF Code) and Do Not Require SFC's Prior Approval

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- The issuer/applicant is reminded to use/fill in this filing form for the purpose of filing for revised offering documents that (i) incorporate changes falling within 8.2B of the MPF Code and/or (ii) reflect immaterial changes which fall within 8.2 of the MPF Code but do not require the SFC's prior approval ("Immaterial Changes")<sup>1</sup>.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this filing form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [*name of officer (if applicable)*]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_  
\_\_\_\_\_ [*state the name of MPF issuer*] (*please delete if the MPF issuer  
is making this filing directly*)) hereby file to the Commission the revised offering  
document(s) of the scheme(s) referred in paragraph 2 below pursuant to 8.2B of the MPF  
Code.

2. The revised offering document(s) is/are related to the following scheme(s) authorized by  
the Commission:-

(a) Name of the MPF scheme/umbrella fund (for approved pooled investment funds  
("APIFs"))

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(b) Name of the constituent fund(s) (for MPF scheme)/sub-fund(s) (for APIFs)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

(*Please use separate sheet(s), if necessary*)

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<sup>1</sup>The Circular to Issuers of SFC-authorized MPF Products dated 10 April 2014 entitled "Streamlined Measures to Enhance the Processing of Application for Scheme Changes and Revision of Offering Documents of SFC-authorized MPF Products" (the "Circular") sets out, among other things, the streamlined measures introduced by the Commission with respect to the Immaterial Changes. Illustrative examples of Immaterial Changes (including certain amendments to constitutive documents that are Immaterial CD Amendments) can be found in the Frequently Asked Questions on MPF products published on the Commission's website, which are subject to amendments and updates from time to time. Issuer/applicant should ensure compliance of, among others, the MPF Code and other guidelines that are published by the Commission from time to time.



(c) Name of the single fund(s) (for APIFs)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

3. We confirm that:

(a) the offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:

- changes falling within 8.2B of the MPF Code as filed to the Commission on \_\_\_\_\_.
- Immaterial Changes as filed to the Commission on \_\_\_\_\_.
- withdrawal of authorization in Hong Kong of the following scheme(s) that was / were approved by the Commission on \_\_\_\_\_:-

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

(b) the change(s) mentioned in paragraph 3(a) above relate to matters as set out below:

Page reference of the revised document(s)	Nature of the change(s)	Are the changes Immaterial Changes? (Y/N)

- (c) the content and format of such document(s) remains fundamentally the same as the version previously authorized;
- (d) the revised offering document(s) complies/comply with the applicable provisions of the MPF Code and other guidelines that are published by the Commission from



time to time; and

- (e) unless otherwise specifically allowed for in this filing form, no deletion, addition or amendment has been made to the standard template of the current prescribed filing form as published on the SFC website.

4. (If applicable) We have instructed \_\_\_\_\_  
[Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_  
Name:  
Position:  
Duly authorized  
For and on behalf of  
[Applicant's name]  
Date: \_\_\_\_\_