

FORM OF CONFIRMATION OF COMPLIANCE WITH GUIDANCE ON INTERNAL PRODUCT APPROVAL PROCESS¹

To: Securities and Futures Commission

From: *[Name of the applicant]*

Date: *[Date of application]*

Subject of application: [*] (“Application”)

We hereby confirm and undertake that all requirements set out in the Circular to product providers of SFC-authorized unit trusts and mutual funds, SFC-authorized investment-linked assurance schemes and SFC-authorized unlisted structured investment products entitled “Guidance on Internal Product Approval Process”, as amended from time to time, have been and will be complied with in respect of the product(s) under the Application.

Signed on behalf of the applicant:

Name of applicant : _____

Name of authorized signatory : _____

Position of authorized signatory² : _____

Signature : _____

¹ The Circular (the “Circular”) to Product Providers of SFC-authorized unit trusts and mutual funds, SFC-authorized investment-linked assurance schemes and SFC-authorized unlisted structured investment products entitled “Guidance on Internal Product Approval Process”, as amended from time to time, can be downloaded at : <http://www.sfc.hk/edistributionWeb/gateway/EN/circular/doc?refNo=16EC11>

² The Confirmation must be signed by a person of sufficient seniority with the necessary authority to sign on behalf of the applicant acceptable to the Commission. For details, please see paragraph 8 and footnote 3 of the Circular.