

Application Form for Revised Offering Documents that Incorporate Changes Falling within 8.2 of the SFC Code on MPF Products (MPF Code) that Require SFC's Prior Approval¹

Application for Authorization under Part IV of the Securities and Futures Ordinance (SFO) for the Issue of Revised Document Pursuant to Section 105 of the SFO

The issuer/applicant should note that any representation in, or referred to in, this application, and any representation made from time to time in support of this application, which is false or misleading in a material particular, the provision of any information to the Commission which is false or misleading in a material particular and the provision of any record or document which is false or misleading in a material particular constitute an offence under either section 383(1), 384(1) and/or 384(3) of the SFO.

- If there are changes which do not fall within 8.2 of the MPF Code in the revised offering document, please also complete "Filing Form for Revised Offering Documents that Incorporate Changes Falling within 8.2B of the SFC Code on MPF Products (MPF Code) and Do Not Require SFC's Prior Approval".
- If there are changes in the offering document which require the SFC's prior approval, please also complete the "Application Form for Scheme Change(s) in respect of MPF Products".
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this application form.

To: Investment Products Division
Securities and Futures Commission
Attention: [*name of officer (if applicable)*]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [*state the name of MPF issuer*] (*please delete if the MPF issuer is making the application directly*)) hereby apply to the Commission for the authorization for the issue of the revised offering document(s) referred in paragraph 2 below pursuant to section 105 of the SFO.
2. The issue of the revised offering document(s) is related to the following scheme(s) authorized by the Commission:-
 - (a) Name of the MPF scheme/umbrella fund (for approved pooled investment funds ("APIFs"))

 - (b) Name of the constituent fund(s) (for MPF scheme)/sub-fund(s) (for APIFs)
 1. _____
 2. _____
 3. _____

¹For funds which are also authorized under the Code on Unit Trusts and Mutual Funds, applicant may refer to the "Application Form for Revised Offering Documents that Incorporate Changes Falling within 11.1 of the Code on Unit Trust and Mutual Funds (UT Code) that Require SFC's Prior Approval" in respect of items 2, 3, 4(a) and 5.



4. _____

5. _____
(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s) (for APIFs)

1. _____

2. _____

3. _____

4. _____

5. _____
(Please use separate sheet(s), if necessary)

(d) Document(s) revised

3. (If applicable) We have instructed _____ [Please state name of law firm] to act on our behalf in relation to this application. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

4. We confirm that:-

(a) The revised document(s) referred in paragraph 2 above has/have incorporated all changes that were approved by the Commission on _____;

Page reference of the revised document(s)	Nature/brief details of change(s)

(Please use separate sheet(s), if necessary)

(b) Apart from the changes as mentioned above, other changes in the revised document(s) referred in paragraph 2 above do not require the approval of the Commission under 8.2 of the MPF Code;

(c) All documents required to be submitted to the SFC for the purposes of the application for authorization of the revised document(s) as referred in paragraph 2 above have been submitted and are in compliance with the applicable provisions of the MPF Code;



- (d) Nothing in any of the documents required to be submitted to the SFC for the purposes of the application for authorization of the revised document(s) as referred in paragraph 2 above would in any way contradict or result in any breach of the applicable provisions of the MPF Code;
 - (e) Where the change(s) to the revised Hong Kong offering document(s) is/are attributable to change(s) in the constitutive document(s), all disclosures in the revised Hong Kong offering document(s) as referred in paragraph 2 above relating to the constitutive document(s) are consistent with the relevant provisions in the constitutive document(s);
 - (f) The content of the revised Hong Kong offering document(s) as referred in paragraph 2 above is consistent with the constitutive document(s); and
 - (g) Unless otherwise specifically allowed for in this application form, no deletion, addition or amendment has been made to the standard template of the current prescribed application form as published on the SFC website.
5. We enclose with this application form the draft translation certificate for the revised Chinese [name of revised document(s)].

Yours faithfully,

Name:
Position:
Duly authorized
For and on behalf of
[Applicant's name]

Date: _____