

## Filing Form for Revised Offering Documents that Do Not Require SFC's Prior Approval in relation to Recognised Mainland Funds

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 August 2017 for revised Hong Kong offering document(s) that (i) incorporate change(s) affecting both Mainland and Hong Kong investors but does/do not require the Commission's prior approval; (ii) incorporate change(s) affecting Hong Kong investors only and falling within 11.1B of the Code on Unit Trusts and Mutual Funds ("UT Code"); and/or (iii) reflect change(s) affecting Hong Kong investors only and falling within 11.1 of the UT Code but does/do not require the Commission's prior approval ("Immaterial Change(s)")<sup>1</sup>.

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised Hong Kong offering documents in relation to Mainland fund(s) authorized by the Commission under the Mutual Recognition of Funds ("MRF") arrangement that (i) incorporate change(s) affecting both Mainland and Hong Kong investors but does/do not require the Commission's prior approval; (ii) incorporate change(s) affecting Hong Kong investors only and falling within 11.1B of the UT Code; and/or (iii) reflect Immaterial Change(s) affecting Hong Kong investors only.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_ [state the name of management firm] (please delete if the management firm is making this filing directly)) hereby file to the Commission the revised Hong Kong offering document(s) of the Mainland fund(s) as referred to in paragraph 2 below.
2. The revised Hong Kong offering document(s) relate(s) to the following Mainland fund(s) authorized by the Commission under the MRF arrangement:-
  - (a) Name of the umbrella fund

<sup>1</sup> The Circular to Management Companies of SFC-authorized Funds dated 14 June 2013 entitled "Streamlined Measures to Enhance the Processing of Application for Scheme Changes and Revision of Offering Documents of SFC-authorized Funds" (the "Circular") sets out, among other things, the streamlined measures introduced by the Commission with respect to the Immaterial Changes. Illustrative examples of Immaterial Changes can be found in "Section 2: Others" under the Frequently Asked Questions on Post Authorization Compliance Issues of SFC-authorized Unit Trusts and Mutual Funds published on the Commission's website, which are subject to amendments and updates from time to time. Issuer/applicant should ensure compliance of, among others, the UT Code and other guidelines that are published by the Commission from time to time.



(b) Name of the sub-fund(s)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_  
*(Please use separate sheet(s), if necessary)*

(c) Name of the single fund(s)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_  
*(Please use separate sheet(s), if necessary)*

3. We confirm that:

(a) the revised Hong Kong offering document(s) of the Mainland fund(s) as referred to in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:-

- change(s) affecting both Mainland and Hong Kong investors but does/do not require the Commission's prior approval as filed to the Commission on \_\_\_\_\_.
- change(s) affecting Hong Kong investors only and falling within 11.1B of the UT Code as filed to the Commission on \_\_\_\_\_.
- Immaterial Change(s) affecting Hong Kong investors only as filed to the Commission on \_\_\_\_\_.
- withdrawal of authorization in Hong Kong of the following Mainland fund(s) that was / were approved by the Commission on \_\_\_\_\_:-
  1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_  
*(Please use separate sheet(s), if necessary)*

(b) the nature of the change(s) as referred to in paragraph 3(a) above is set out below:-



Change(s) affecting both Mainland and Hong Kong investors but does/do not require the Commission's prior approval

Item	Relevant heading(s) and/or section(s) of the revised Hong Kong offering document(s) <sup>2</sup>	Nature/brief details of change(s)
1.		
2.		
3.		
4.		
5.		

Change(s) affecting Hong Kong investors only and falling within 11.1B of the UT Code

Item	Relevant heading(s) and/or section(s) of the revised Hong Kong offering document(s) <sup>2</sup>	Nature/brief details of change(s)
1.		
2.		
3.		
4.		
5.		

Immaterial Change(s) affecting Hong Kong investors only

Item	Relevant heading(s) and/or section(s) of the revised Hong Kong offering document(s) <sup>2</sup>	Nature/brief details of change(s)
1.		
2.		
3.		
4.		
5.		

*(Please use separate sheet(s), if necessary)*

- (c) unless otherwise annotated in the revised Hong Kong offering document(s), the change(s) that is/are marked-up in the revised Hong Kong offering documents is/are change(s) affecting both Mainland and Hong Kong investors but does/do not require the Commission's prior approval, change(s) affecting Hong Kong investors only and falling within 11.1B of the UT Code and/or Immaterial Change(s) affecting Hong Kong investors only;

<sup>2</sup> Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised Hong Kong offering document(s) reflecting the respective change(s) indicated in the table.



- (d) the revised Hong Kong offering document(s) of the Mainland fund(s) as referred to in paragraph 2 above:-
- has/have been approved by the China Securities Regulatory Commission (“CSRC”);
  - has/have been notified to/filed with the CSRC and the CSRC has no comment on the change(s);
  - does/do not require the approval of/filing with the CSRC;
- (e) the content and format of the revised Hong Kong offering document(s) remains fundamentally the same as the version previously authorized;
- (f) the revised Hong Kong offering document(s) of the Mainland fund(s) as referred to in paragraph 2 above is/are consistent with the latest offering document(s) which is/are currently made available to Mainland investors. Such latest offering document(s) has/have obtained the necessary approval from/completed the required notification to/filing with the CSRC;
- (g) the revised Hong Kong offering document(s) is/are in compliance with the Circular on “Mutual Recognition of Funds between the Mainland and Hong Kong” dated 22 May 2015, the related guidance as issued by the Commission from time to time, the applicable provisions of the UT Code and the applicable provisions in the “Overarching Principles Section” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products (the “SFC Handbook”);
- (h) the product key facts statement(s) of the fund(s) as mentioned in paragraphs 2(b) and 2(c) is/are consistent with the revised Hong Kong offering document(s); and
- (i) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.
4. (If applicable) We have instructed \_\_\_\_\_  
[Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-
- Name of lawyer-in-charge: \_\_\_\_\_
- Position: \_\_\_\_\_
- Telephone number: \_\_\_\_\_
- Email: \_\_\_\_\_
- Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_  
Name:  
Position:  
Duly authorized<sup>3</sup>  
For and on behalf of  
[Applicant's name]

Date: \_\_\_\_\_

<sup>3</sup> The signatory is expected to be a senior-ranking executive of the management firm (or an appropriate person designated by the senior-ranking executive of the management firm) with overall responsibility for the filing.