

Application Form for Real Estate Investment Trusts

Application for Authorization under Part IV of the Securities and Futures Ordinance

The issuer/applicant should note that any representation in, or referred to in, this application, and any representation made from time to time in support of this application which is false or misleading in a material particular, the provision of any information to the Commission which is false or misleading in a material particular and the provision of any record or document which is false or misleading in a material particular constitute an offence under either section 383(1), 384(1) and/or 384(3) of the Securities and Futures Ordinance.

To: Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Dear Sirs,

Re: _____ [state the subject of the application]

*(Please tick if applicable)

1. We _____ (acting on the instructions of _____ [state the name of applicant] (please delete if the applicant is making the application directly)) hereby apply to the Commission for the authorization of the following:-

- authorization in respect of the real estate investment trust referred to in paragraph 2 below (the "Scheme") pursuant to section 104 of the Securities and Futures Ordinance ("SFO").
- authorization for the issue of the advertisement, invitation or document of the Scheme pursuant to section 105 of the SFO.
- approval of the appointment of approved person referred to in paragraph 4 below pursuant to section 104(3) / section 105(3) of the SFO.

2. Basic description of our application is set out below:-

- (i) Name of the Scheme: _____
- (ii) Name of management company: _____
- (iii) Name of trustee: _____
- (iv) Name of property valuer: _____
- (v) Name of listing agent(s): _____



(vi) Subject offering document(s) or advertisement(s): _____

3. We confirm that:-

* an application in respect of the Scheme, its advertisement, invitation or document has been refused by the Commission in the last 5 years. Details are as follows:-

an authorization or approval in respect of the Scheme, its advertisement, invitation or document has been granted by the Commission, and such authorization or approval has been rejected, revoked, terminated or withdrawn otherwise than upon our own request (where applicable, prior to the stipulated validity period of such authorization or approval) in the last 5 years. Details are as follows:

none of the above is applicable → go to paragraph 4

4. * Our primary contact in relation to this application is _____, whose details are as follows:-

Employer: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

We nominate the following individual to act as the “approved person” for the purpose of * section 104(2) / section 105(2) of the SFO:-

Name: _____

Employer: _____



Position: _____

Telephone number: _____

Facsimile number: _____

Email: _____

Address: _____

CE Number: _____

- We have instructed _____ [*Please state name of law firm*] to act on our behalf in relation to this application. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

5. A cheque numbered _____ [*Cheque number*] drawn on _____ _____ [*Bank*] for HK\$_____ is enclosed being payment of the application fee, as prescribed under the Securities and Futures (Fees) Rules.

[Please elaborate below if there is any submission regarding the fees chargeable under the Securities and Futures (Fees) Rules]

6. The applicant acknowledges that unless otherwise agreed by the Commission -

(a) this application will lapse if no authorization is granted within 6 months from the date this application is taken up by the Commission;

(b) no fees paid to the Commission in respect of this application shall be repayable if this application is for any reason withdrawn, cancelled or rejected by the Commission or if it lapses under paragraph (a); and

(c) if a new application is made for the product after an application is for any reason withdrawn, cancelled or rejected by the Commission or if it lapses under paragraph (a), further application fee will be payable in accordance with the provisions of the Securities and Futures (Fees) Rules.



Yours faithfully,

Name:

Position:

Duly authorized

For and on behalf of

[*Applicant's name*¹]

Date: _____

¹ The applicant should be the management company of the Scheme .