

**Filing letter for illustration document template of
Investment-Linked Assurance Schemes (“ILAS”)
to comply with the Guideline on Benefit Illustrations for Long Term Insurance
Policies (“Guideline”) issued by the Insurance Authority (“IA”)**

To: Securities and Futures Commission

From: [*Name of the Insurer*] (the “Company”)

Date: [*Date of filing*]

Re: Filing of [*Insert number*] illustration document template(s) in respect of [*Name of ILAS*]
(the “Scheme”)

We refer to the Guideline issued on 13 September 2019 by the IA. We hereby submit to the Commission the illustration document template(s) of the Scheme pursuant to the arrangements as set out in Q14A in section 1 of the Frequently Asked Questions relating to Investment-Linked Assurance Schemes published by the Commission. The following documents in respect of the Scheme are hereby submitted for this purpose:

- (a) the revised bilingual illustration document template(s) of the Scheme (showing changes made against the existing version previously authorized by the Commission); and
- (b) a Chinese translation certificate¹ confirming that the Chinese version of the illustration document template(s) of the Scheme is a true and accurate translation of the English version.

We confirm that:

- (1) the revisions to the illustration document template(s) of the Scheme are made solely to reflect the requirements set out in Appendix I to the Guideline;
- (2) the content of the revised illustration document template(s) of the Scheme is consistent with the offering document of the Scheme;
- (3) the revised illustration document template(s) of the Scheme is in compliance with the requirements set out in Appendix I to the Guideline, the Code on Investment-Linked Assurance Schemes and the applicable provisions in the “Overarching Principles” section of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products; and
- (4) there is no change to the computation methodology currently adopted in the preparation of the illustration document template(s) of the Scheme.

¹ The form of which is set out in Annex B to the Information Checklist for Investment-Linked Assurance Schemes.

Signed on behalf of the Company:

Name of Company : _____

Name of authorized signatory : _____

Position of authorized signatory : _____

Signature : _____