

Table D1 - Authorised Collective Investment Schemes

表 D1 - 認可集體投資計劃

As at end 截至	Unit Trusts & Mutual Funds* 單位信託 及互惠基金*	Real Estate Investment Trusts 房地產投資 信託基金	Investment- Linked Assurance Schemes 與投資有關的人壽 保險計劃	Pooled Retirement Funds 匯集退休基金	MPF Master Trust Schemes 強積金集成 信託計劃	MPF Pooled Investment Funds* 強積金匯集 投資基金*	Paper Gold Schemes 紙黃金計劃	Total 總計
3/2004	1,872	n.a.	160	37	46	255	6	2,376
3/2005	1,942	1	177	37	45	274	9	2,485
3/2006	1,998	3	197	37	44	280	11	2,570
3/2007	1,980	6	201	37	38	287	12	2,561
3/2008	2,123	7	229	36	38	298	13	2,744
3/2009	2,093	7	235	35	36	305	14	2,725
3/2010	1,968	8	239	34	37	296	14	2,596
3/2011	1,944	8	248	35	40	305	14	2,594
3/2012	1,988	9	254	35	39	172	16	2,513
3/2013	1,964	9	258	35	40	182	17	2,505
3/2014	1,935	11	264	35	40	186	16	2,487
3/2015	2,045	11	294	35	37	185	15	2,622
3/2016	2,133	11	301	34	37	173	15	2,704
3/2017	2,203	11	300	34	35	182	15	2,780
3/2018	2,215	11	299	34	31	194	15	2,799
2017								
9/2017	2,188	11	299	34	31	194	15	2,772
12/2017	2,205	11	299	34	31	194	15	2,789
2018								
3/2018	2,215	11	299	34	31	194	15	2,799
6/2018	2,183	11	300	34	31	194	15	2,768
9/2018	2,185	11	300	34	31	194	15	2,770
12/2018	2,195	11	300	34	31	195	14	2,780

* Beginning with the financial year ended 31 March 2014, funds authorised as retail unit trusts and pooled investment funds for Mandatory Provident Fund (MPF) purposes (retail AIFs) have been included in the "Unit Trusts & Mutual Funds" category instead of the "MPF Pooled Investment Funds" category to better reflect the total number of retail unit trusts and mutual funds in Hong Kong. For comparison purpose, adjustments have been made to these categories to reflect that 116 retail AIFs as at 31 December 2013 and 30 September 2013, 117 retail AIFs as at 30 June 2013 and 31 March 2013 and 125 retail AIFs as at 31 March 2012 have been reclassified accordingly. Prior to 31 March 2012, figures under the "Unit Trusts & Mutual Funds" category excluded retail AIFs which were included under the "MPF Pooled Investment Funds" category.

Source: Securities and Futures Commission

* 由截至 2014 年 3 月 31 日止財政年度起，獲認可為零售單位信託及強制性公積金（強積金）核准匯集投資基金（零售核准匯集投資基金）的基金計入“單位信託及互惠基金”類別而非“強積金匯集投資基金”類別，以便更清楚地反映香港的零售單位信託及互惠基金總數。為了作出比較，這些類別已作出調整，截至 2013 年 12 月 31 日、2013 年 9 月 30 日、2013 年 6 月 30 日、2013 年 3 月 31 日及 2012 年 3 月 31 日，已分別重新分類 116 隻、116 隻、117 隻、117 隻及 125 隻零售核准匯集投資基金於“單位信託及互惠基金”類別。2012 年 3 月 31 日前，零售核准匯集投資基金計入“強積金匯集投資基金”類別而非“單位信託及互惠基金”類別。

資料來源：證券及期貨事務監察委員會