

Table D2 - Number of Authorised Unit Trusts and Mutual Funds

表 D2 - 認可單位信託及互惠基金數目

As at end 截至	Bond 債券基金	Equity 股票基金	Diversified 多元化基金	Money Market 貨幣市場 基金	Fund of Funds 基金的 基金	Warrant 權證基金	Index* 指數基金*	Guaranteed** 保證基金**	Hedge 對沖基金	Other Specialised*** 其他特別基金***	Sub-total 小計	Umbrella Structures 傘子結構 基金	Number of Authorised Funds**** 認可基金 數目****
3/1997	190	713	75	186	24	16	n.a.	n.a.	n.a.	39	1,243	113	1,356
3/1998	210	829	93	189	29	15	n.a.	n.a.	n.a.	31	1,396	130	1,526
3/1999	261	905	84	157	40	8	n.a.	n.a.	n.a.	20	1,475	133	1,608
3/2000	277	957	105	90	32	7	n.a.	n.a.	n.a.	14	1,482	131	1,613
3/2001	307	1,118	128	74	77	4	n.a.	n.a.	n.a.	22	1,730	140	1,870
3/2002	290	1,063	121	61	82	4	38	73	n.a.	8	1,740	150	1,890
3/2003	311	1,030	124	65	63	n.a.	21	181	4	4	1,803	162	1,965
3/2004	294	891	110	58	76	n.a.	22	244	10	6	1,711	161	1,872
3/2005	303	884	111	56	76	n.a.	19	309	13	7	1,778	164	1,942
3/2006	318	916	111	51	84	n.a.	28	309	13	7	1,837	161	1,998
3/2007	350	887	124	68	97	n.a.	27	253	14	9	1,829	151	1,980
3/2008	342	1,042	157	46	112	n.a.	48	193	12	10	1,962	161	2,123
3/2009	348	1,114	113	44	105	n.a.	59	123	14	11	1,931	162	2,093
3/2010	329	1,100	89	41	82	n.a.	84	61	11	7	1,804	164	1,968
3/2011	327	1,089	78	44	80	n.a.	99	36	11	8	1,772	172	1,944
3/2012	356	1,053	83	47	99	n.a.	111	22	6	17	1,794	194	1,988
3/2013	361	1,025	87	47	86	n.a.	124	14	5	16	1,765	199	1,964
3/2014	355	976	91	46	91	n.a.	140	12	3	15	1,729	206	1,935
3/2015	394	1,011	107	47	92	n.a.	153	3	3	15	1,825	220	2,045
3/2016	404	1,031	140	46	102	n.a.	161	3	3	14	1,904	229	2,133
3/2017	430	1,018	162	44	113	n.a.	182	3	2	7	1,961	242	2,203
3/2018	449	1,030	172	45	116	n.a.	157	3	1	5	1,978	237	2,215

* Figures prior to March 2002 are included in Bond Funds and Equity Funds

** Figures prior to March 2002 are included in Other Specialised Funds

*** Includes Futures & Options Funds, Structured Funds and Funds that invest in financial derivative instruments (Guaranteed Funds up to March 2001)

**** Beginning with the financial year ended 31 March 2014, funds authorised as retail unit trusts and pooled investment funds for Mandatory Provident Fund (MPF) purposes (retail APIFs) have been included in the "Unit Trusts & Mutual Funds" category instead of the "MPF Pooled Investment Funds" category to better reflect the total number of retail unit trusts and mutual funds in Hong Kong. For comparison purpose, adjustments have been made to these categories to reflect that 117 retail APIFs as at 31 March 2013 and 125 retail APIFs as at 31 March 2012 have been reclassified accordingly. Prior to 31 March 2012, figures under the "Unit Trusts & Mutual Funds" category excluded retail APIFs which were included under the "MPF Pooled Investment Funds" category.

Remark: Figures prior to 1997 are available from the SFC Quarterly Bulletin, 2003 Winter Issue (Issue No.54, Unit Trusts and Mutual Funds)

Source: Securities and Futures Commission

* 2002 年 3 月以前數據計算在債券基金及股票基金

** 2002 年 3 月以前數據計算在其他專門性基金

*** 包括期貨及期權基金、結構性基金和投資於金融衍生工具的基金（保證基金則計算至 2001 年 3 月）

**** 由截至 2014 年 3 月 31 日止財政年度起，獲認可為零售單位信託及強制性公積金（強積金）核准匯集投資基金（零售核准匯集投資基金）的基金計入“單位信託及互惠基金”類別而非“強積金匯集投資基金”類別，以便更清楚地反映香港的零售單位信託及互惠基金總數。為了作出比較，這些類別已作出調整，截至 2013 年 3 月 31 日及 2012 年 3 月 31 日，已分別重新分類 117 隻及 125 隻零售核准匯集投資基金於“單位信託及互惠基金”類別。2012 年 3 月 31 日前，零售核准匯集投資基金計入“強積金匯集投資基金”類別而非“單位信託及互惠基金”類別。

備註：1997 年前數據載於證監會季刊，2003 年冬季（第 54 期，單位信託及互惠基金）

資料來源：證券及期貨事務監察委員會