

Exemptions granted under section 309(2) of the Securities and Futures Ordinance (Cap. 571)

Updated as at
31 July 2012

Exemptions granted in respect of corporations issuing securities listed on The Stock Exchange of Hong Kong Limited are set out below. These exemptions are granted to the corporations, their substantial shareholders, directors and chief executives from compliance with Part XV of the Securities and Futures Ordinance in respect of the obligations that derive from the listing by these corporations of their securities on the Stock Exchange of Hong Kong. This list is updated at the beginning of every month.

Guidelines setting out the basis on which exemptions are granted under s.309 of the SFO are published on the Part XV page of the SFC's web site. The exemptions available fall into 3 categories, which are described in the Guidelines.

Category 1 partial exemptions for corporations whose shares are listed on the Stock Exchange of Hong Kong Limited and on another stock exchange

Name	SEHK stock codes	
1. Manulife Financial Corporation	0945	
2. Standard Chartered PLC	2888	
3. Prudential plc	2378	
4. Vale S.A. Common - DR	6210	
5. Vale S.A. Class A Preferred - DR	6230	
6. Glencore International plc	0805	
7. Kazakhmys PLC	0847	
8. CapitaMalls Asia Ltd.	6813	
9. SBI Holdings, Inc. - DR	6488	(only applies to SBI Holdings, Inc. and its substantial shareholders)
10. Coach, Inc. -RS	6388	

Category 2 exemptions for corporations none of whose shares are listed on the Stock Exchange of Hong Kong Limited

Category 2 exemptions for corporations (none of whose shares are listed on the Stock Exchange of Hong Kong Limited) in respect of their structured products listed on The Stock Exchange of Hong Kong Limited

Name	Period of exemption	
	Commencing on	Ending on
1. BOCI Aisa Limited	21 December, 2007	20 December, 2012
2. Barclays Bank PLC	21 December, 2007	20 December, 2012
3. BNP Paribas Arbitrage Issuance B.V.	21 December, 2007	20 December, 2012
4. Calyon Financial Products (Guernsey) Limited	21 December, 2007	20 December, 2008
5. China Merchants Securities (HK) Co., Limited	20 February, 2012	19 February, 2013
6. Citigroup Global Markets Holdings Inc.	15 June, 2009	14 June, 2013
7. Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.	21 December, 2007	20 December, 2012
8. Credit Suisse AG	21 December, 2007	20 December, 2012
9. Daiwa Capital Markets Hong Kong Limited	20 July, 2010	19 July, 2013
10. DBS Bank Ltd	21 December, 2007	20 December, 2012
11. Deutsche Bank AG	21 December, 2007	20 December, 2011
12. Fortis Bank S.A./N.V.	21 December, 2007	20 December, 2009
13. Goldman Sachs Structured Products (Asia) Limited	21 December, 2007	20 December, 2012
14. J.P. Morgan Structured Products B.V.	21 December, 2007	20 December, 2012
15. KBC Financial Products International Limited	21 December, 2007	20 December, 2011
16. Macquarie Bank Limited	1 January, 2008	31 December, 2012
17. Nomura International plc	10 December, 2009	9 December, 2012
18. SGA Société Générale Acceptance N.V.	21 December, 2007	20 December, 2012
19. Standard Bank Plc	21 December, 2007	20 December, 2010
20. Standard Chartered Bank	28 June, 2010	27 June, 2013
21. The Hongkong and Shanghai Banking Corporation Ltd	21 December, 2007	20 December, 2012
22. The Royal Bank of Scotland N.V.	21 December, 2007	20 December, 2012
23. UBS AG	21 December, 2007	20 December, 2012

Category 2 exemptions for corporations (none of whose shares are listed on the Stock Exchange of Hong Kong Limited) in respect of their debt securities issued under debt programmes and listed on The Stock Exchange of Hong Kong Limited

Exemptions granted in respect of a programme

1. Asian Development Bank	<i>Global Medium-Term Note Program</i>
2. Bank of China (Hong Kong) Limited	<i>US\$ Denominated Medium Term Note Programme</i>
3. Cathay Pacific MTN Financing Limited	<i>US\$2 billion Medium Term Note Programme</i>
4. Cheung Kong Finance (MTN) Limited	<i>US\$2,000,000,000 Medium Term Note Programme</i>
5. Cheung Kong Infrastructure Finance (BVI) Limited	<i>US\$2,000,000,000 Euro Medium Term Note Programme</i>
6. Dynamic Talent Limited	<i>US\$3 billion Medium Term Note Programme</i>
7. Future Days Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
8. Henderson Land MTN Limited, Henderson Land MTN (S) Pte. Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
9. Henson Finance Limited	<i>US\$500 million fixed interest coupon guaranteed notes</i>
10. HKCG (Finance) Limited	<i>US\$1,000,000,000 Medium Term Note Programme</i>
11. Kowloon-Canton Railway Corporation	<i>US\$3,000,000,000 Medium Term Note Programme</i>
12. MTR Corporation (C.I.) Limited	<i>US\$3 billion Medium Term Note Programme</i>
13. NWD (MTN) Limited	<i>US\$2,000,000,000 Medium Term Note Programme</i>
14. Sino (MTN) Limited	<i>US\$1,000,000,000 Medium Term Note Programme</i>
15. Sun Hung Kai & Co. (BVI) Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
16. Swire Pacific MTN Financing Limited	<i>US\$3,500,000,000 Medium Term Note Programme</i>
17. Swire Properties MTN Financing Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
18. The Hong Kong Mortgage Corporation Limited	<i>US\$6,000,000,000 Medium Term Note Programme</i>
19. The Link Finance (Cayman) 2009 Limited	<i>US\$1 billion Guaranteed Euro Medium Term Note Programme</i>
20. Urban Renewal Authority	<i>US\$1 billion Medium Term Note Programme</i>
21. UniCredit Bank AG	<i>US\$5,000,000,000 Medium Term Note Programme</i>

Exemptions granted in respect of a particular issue of debt security

	stock codes
1. 1Malaysia Sukuk Global Berhad Trust Certificates 2015	4321
2. AVIC Int'l Finance & Investment Ltd.	86028
3. Bank of China (Hong Kong) Limited	4316
4. Baosteel Group Corporation	86015
5. Baosteel Group Corporation	86016
6. Baosteel Group Corporation	86017
7. Baosteel Group Corporation	86018
8. Baosteel Group Corporation	86019
9. Baosteel Group Corporation	86020
10. Cherating Capital Ltd	1519
11. Cheung Kong Bond Securities (02) Limited	4559
12. China Datang Overseas (Hong Kong) Co., Limited	86024
13. China Overseas Finance (Cayman) II Limited	4503
14. China Overseas Finance (Cayman) IV Limited	4533
15. CLP Power Hong Kong Financing Ltd.	4306
16. CLP Power Hong Kong Financing Ltd.	4318
17. CNPC General Capital Limited	4543
18. CNPC General Capital Limited	4544
19. CNPC Golden Autumn Limited	86010
20. CNPC Golden Autumn Limited	86011
21. CNPC (HK) Overseas Capital Ltd.	4512
22. CNPC (HK) Overseas Capital Ltd.	4513
23. CNPC (HK) Overseas Capital Ltd.	4514
24. Fita International Ltd.	4315
25. Henson Finance Limited	4312
26. HKCG (Finance) Limited	4303
27. Hongkong Electric Finance Ltd.	4505
28. Hutchison Whampoa International (03/13) Limited	2565
29. ITNL Offshore Pte. Ltd.	86022
30. PHBS Limited	4325
31. PTT Public Company Limited	2527
32. Paka Capital Ltd.	1608
33. Pulau Capital Ltd.	4540
34. Rainbow Days Ltd.	86004
35. Rainbow Days Ltd.	86005
36. Swire Pacific MTN Financing Limited	2543
37. Swire Pacific MTN Financing Limited	2544

38. Tesco PLC	86008
39. The Bank of East Asia (China) Limited	86023
40. The Hongkong and Shanghai Banking Corporation Limited	2550
41. The Hongkong and Shanghai Banking Corporation Limited	2558
42. The Hongkong and Shanghai Banking Corporation Limited	4323
43. The Hongkong and Shanghai Banking Corporation Limited	4324
44. Wakala Global Sukuk Berhad	4518
45. Wakala Global Sukuk Berhad	4519

Category 3 exemptions for open-ended CIS in corporate form whose shares are listed on The Stock Exchange of Hong Kong Limited

	stock codes
1. db x-trackers FTSE Vietnam ETF	3087
2. db x-trackers FTSE China 25 ETF	3007
3. db x-trackers MSCI Brazil TRN Index ETF	3048
4. db x-trackers MSCI EM Asia TRN Index ETF	3035
5. db x-trackers MSCI Emerging Markets TRN Index ETF	3009
6. db x-trackers MSCI Korea TRN Index ETF	2848
7. db x-trackers MSCI Pacific ex-Japan TRN Index ETF	3043
8. db x-trackers MSCI Russia Capped Index ETF	3027
9. db x-trackers MSCI Taiwan TRN Index ETF	3036
10. db x-trackers MSCI USA TRN Index ETF	3020
11. db x-trackers MSCI World TRN Index ETF	3019
12. db x-trackers S&P CNX NIFTY ETF	3015
13. db x-trackers US Dollar Cash ETF	3011
14. db x-trackers CSI300 Banks Index ETF	3061
15. db x-trackers CSI300 Consumer Discretionary Index ETF	3025
16. db x-trackers CSI300 Energy Index ETF	3017
17. db x-trackers CSI300 Financials Index ETF	2844
18. db x-trackers CSI300 Health Care Index ETF	3057
19. db x-trackers CSI300 Index ETF	3049
20. db x-trackers CSI300 Industrials Index ETF	3005
21. db x-trackers CSI300 Materials Index ETF	3062
22. db x-trackers CSI300 Real Estate Index ETF	2816
23. db x-trackers CSI300 Transportation Index ETF	3063
24. db x-trackers CSI300 Utilities Index ETF	3052
25. db x-trackers MSCI China TRN Index ETF	3055
26. db x-trackers MSCI India TRN Index ETF	3045
27. db x-trackers MSCI Indonesia TRN Index ETF	3099
28. db x-trackers MSCI Malaysia TRN Index ETF	3082
29. db x-trackers MSCI Thailand TRN Index ETF	3092
30. db x-trackers II Australian Dollar Cash ETF	3026